

KMG MILKFOOD LTD.

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Distt. Kurukshetra - 132 118
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CIN : L15201HR1999PLC034126



Annexure - I

Format of holding of specified securities

1. Name of Listed Entity: KMG MILK FOOD LIMITED
2. Scrip Code/Name of Scrip/Class of Security 519415
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending 31/12/2015
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?	-	No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3. Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4. Whether the Listed Entity has any shares in locked-in?	-	No
5. Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Depository Shares Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of			No. of Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged		Number of equity shares held in dematerialized form
								Class: Equity	Class: Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+	(VIII)	(IX)	(X)	(XI)=(VII)+(X)	(XII)	(XIII)	(XIV)				
(A)	Promoter & Promoter Group	5	3366735			3366735	63.47				0	0	0	0	0	2283985	
(B)	Public	1344	1937865			1937865	36.53				0	0	0	0	0	129400	
(C)	Non Promoter- Non Public																
(C1)	Shares underlying DRs	0	0			0	N.A				0	0	0	0	0	0	
(C2)	Shares held by Employee	0	0			0	0				0	0	0	0	0	0	
	Total	1349	5304600			5304600	100				0	0	0	0	0	2413385	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of sharehold	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Underlying Securities held as a % of total securities	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)		
(i) Indian																
(a) Individual/Hindu Undivided Family			4	2836435											2283985	
MITHLESH GARG	AAOPG7319Q			1121729											1121729	
BASUDEB GARG	AALUG6501A			1082656											882656	
SIVANNGI GARG				352450											0	
RAHUL GARG	AAUPQB02E			479004											2796004	
(b) Central Government/State Government(s)			0	0											0	
(c) Financial Institutions/Banks			0	0											0	
(d) Any Other (Specify)			1	530300											0	
KMG INTERNATIONAL LTD	AACCK0590Q			530300											0	
Sub Total (A)(1)		5	3366735												0	
Foreign																
(a) Individual/Non Resident Individual/Foreign Individual			0	0											0	
(b) Government			0	0											0	
(c) Institutions			0	0											0	
(d) Foreign Portfolio Investor			0	0											0	
(e) Any Other (Specify)			0	0											0	
Sub Total (A)(2)			0	0											0	
Total Shareholding of Promoter and Promoter Group (A)-(A)(1)+(A)(2)			5	3366735											0	



Table III - Statement showing Shareholding pattern of the Public Shareholder

Category & Name of the Shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Depository Receipts	Total nos. shares held	Shareholding % as calculated as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	Number of Voting Rights			No. of Shares Underlying Outstanding convertible securities	Total shareholding as a % of full conversion of convertible securities	Number of Locked in Shares		Number of Shares pledged or otherwise	As a % of total shares held (Not applicable)	Number of equity shares held in dematerialised form
								Class I	Class II	Total			No. (a)	As a % of total shares held (b)			
Institutions																	
Mutual Fund		1	38200			38200					0.72	0	0.00	0	0.00	0	0
Venture Capital Funds			0	0		0					0	0	0.00	0	0.00	0	0
Alternate Investment Funds			0	0		0					0	0	0.00	0	0.00	0	0
Foreign Venture Capital Investor			0	0		0					0	0	0.00	0	0.00	0	0
Foreign Portfolio Investors			0	0		0					0	0	0.00	0	0.00	0	0
Financial Institutions/Banks			0	0		0					0	0	0.00	0	0.00	0	0
Insurance Companies			0	0		0					0	0	0.00	0	0.00	0	0
Government/State			0	0		0					0	0	0.00	0	0.00	0	0
Central Government/State Government/Local Authorities			0	0		0					0	0	0.00	0	0.00	0	0
Sub Total (B)(1)			0	0		0					0	0	0.00	0	0.00	0	0
Non-Institutions																	
1. Individual Shareholders		1307	76+05			710015	13.38	0	0.00	0	0.00	0	0.00	0	0.00	0	38100
holding Nominal/Share Capital																	
2. Individual Shareholders		14	8E+05			828450	15.62	0	0.00	0	0.00	0	0.00	0	0.00	0	23200
holding Nominal/Share Capital																	
SANDEEP GUPTA			2E+05			191550	3.61	0	0.00	0	0.00	0	0.00	0	0.00	0	0
PUSHPA GANG			1E+05			100000	1.89	0	0.00	0	0.00	0	0.00	0	0.00	0	0
SANJAY GUPTA			81500			81500	1.54	0	0.00	0	0.00	0	0.00	0	0.00	0	0
STOCK HOLDING CORPORATION OF INDIA			78500			78500	1.48	0	0.00	0	0.00	0	0.00	0	0.00	0	0
BAHITA GUPTA			75000			75000	1.41	0	0.00	0	0.00	0	0.00	0	0.00	0	0
SANDEEP GUPTA			70000			70000	1.32	0	0.00	0	0.00	0	0.00	0	0.00	0	0
ARUN KUMAR GUPTA			53200			53200	1	0	0.00	0	0.00	0	0.00	0	0.00	0	0
NIFTY Registered with RBI			0			0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
Employee Trusts			0	0		0					0	0	0.00	0	0.00	0	0
Overseas Depositories (Holding)			0	0		0					0	0	0.00	0	0.00	0	0
Any other			26	1E+05		111200	2.1	0	0.00	0	0.00	0	0.00	0	0.00	0	68100
TULJA FINANCE LTD			59600			59600	1.12	0	0.00	0	0.00	0	0.00	0	0.00	0	59600
Sub Total (B)(3)			1342	2E+06		1649645	31.1	0	0.00	0	0.00	0	0.00	0	0.00	0	0
Total Public Shareholding (B) = (B)(1)+(B)(2) + B (3)			1344	2E+06		1937865	36.53	0	0.00	0	0.00	0	0.00	0	0.00	0	0





Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held (v)+(iv)+(v)+ (vi)+(vii)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants) (x)	Total shareholding convertible securities as a percentage of diluted share (xi)- (vii)+(x)	Number of Locked in Shares		Number of Shares encumbered or otherwise		Number of equity shares held in dematerialized form (Not)
								Class X	Class Y	Total			No. Shares	As a % of Total Shares held	No. Shares	As a % of total shares held (Not applicable)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	
1 Custodian/DK Name of DR Holder (if Available)			0	0		0							0	0.00	0	0.00	0
2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation, 2014)			0	0		0							0	0.00	0	0.00	0
(a) Name of DR Holder (if Available)			0	0		0							0	0.00	0	0.00	0
Total Non Promoter Non Public Shareholding (C1- (C13)+(C12)			0	0		0							0	0.00	0	0.00	0